

2025 Q2 Update

August 6th 2025

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公告原則

- All financial numbers are prepared in accordance with IFRS which is approved by regulators in Taiwan
- All financial numbers are unaudited
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2Q25 Result Summary

2025年第二季營運簡報

NT\$	Revenues	Net Profits	EPS
2Q25	18.6 bn	434 mn	1.07

- 2Q25 revenue grew 35.8% QoQ, mainly driven by new product introduction and shipment pull-in due to tariffs uncertainties.
- 2Q25 gross margin improved from 5.2% to 6.6%, supported by increased scale and higher efficiency. Operating profits in 2Q25 amounted to NT\$ 482 million.
- Non operating income totaled NT\$ 418 million mainly attributed to strategic investment gain, effective cash management and foreign exchange gain.
- EBITDA for 2Q25 totaled NT\$1,862 million, and the company remained net cash position
- 1H EPS NT\$ 1.47.

Financials

2Q25 Profit & Loss

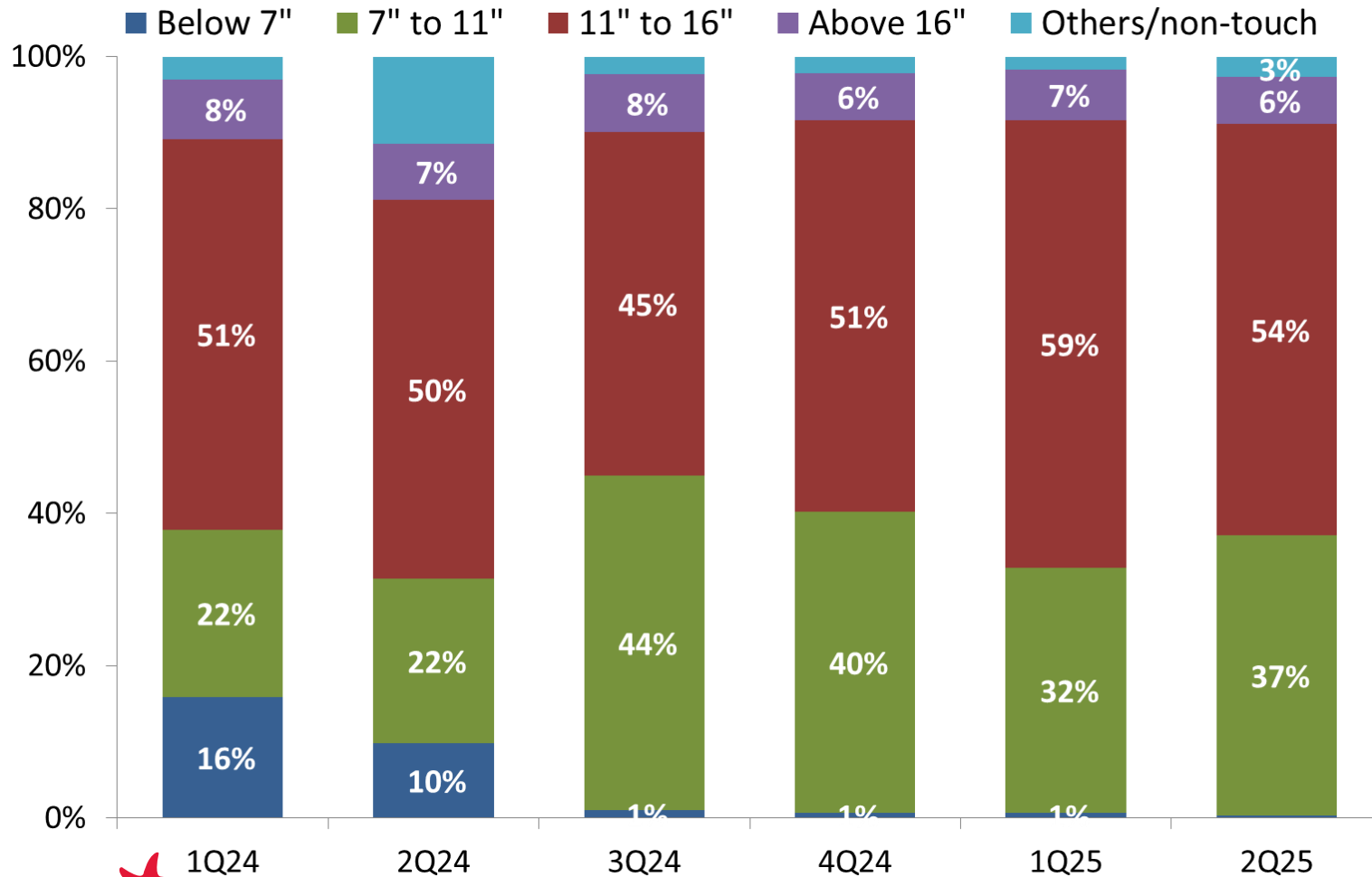
2025年第二季損益表

Profit & Loss	2Q25	1Q25	QoQ	2Q24	YoY
(NT\$ million)					
Revenues	18,615	13,704	35.8%	19,146	(2.8%)
COGS	(17,392)	(12,987)		(18,327)	
Gross Profits	1,222	716	70.6%	820	49.1%
Operating Expenses	(740)	(743)		(819)	
SG&A	(560)	(632)		(698)	
R&D	(180)	(111)		(122)	
Operating Profits	482	(26)	-	0	-
Non-Op Inc/(Exp)	418	316		567	
Int Inc/(Exp)	170	224		202	
FX Gain/(Loss)	174	138		251	
Others	74	(46)		115	
Earnings Before Tax	900	290		567	
Income Tax	(438)	(146)		(160)	
Net Income (Parent)	434	162		354	
EPS (Parent)	1.07	0.40		0.87	
EBITDA	1,862	1,184		1,883	
Margin:					
GM	6.6%	5.2%		4.3%	
OM	2.6%	(0.2%)		0.0%	
NM	2.3%	1.2%		1.8%	
Op Exp	(4.0%)	(5.4%)		(4.3%)	

Note: 2Q'25 Fully Diluted Weighted Average: 407 million shares

Quarterly Sales by Form Factors

季營收結構



2Q25 Balance Sheet

2025年第二季資產負債表

Balance Sheet	2025/6/30	2025/3/31	2024/6/30
(NT\$ million)			
Cash Equivalents	36,743	39,945	42,355
Risk-Free Banking Financial Product	8,551	8,658	11,422
Receivables	10,968	9,097	9,829
Other Receivables	2,597	3,772	4,109
Inventories	6,328	7,723	6,285
Current Assets	67,878	72,215	77,756
PP&E	8,446	9,836	11,102
Total Assets	85,276	92,068	98,797
ST Loans	15,254	15,156	21,253
Payables	8,902	8,178	12,271
Current Liabilities	32,187	31,568	40,467
LT Loans	11,502	14,227	13,507
Total Liabilities	48,868	51,118	58,791
Common Shares	4,067	4,067	4,067
Retained Earnings	3,042	2,933	4,995
Total Shareholder's Equities	36,408	40,949	40,006
Ratio Analysis:			
Quick Ratio	1.91	2.04	1.77
Current Ratio	2.11	2.29	1.92
ROE (YTD Annualized)	3.1%	1.6%	2.5%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.

July 2025 Monthly Sales

Sales in million

MoM	July 2025	June 2025	Change
NTD	5,481	5,872	-6.7%
USD	187	196	-4.7%
YoY	July 2025	July 2024	Change
NTD	5,481	6,102	-10.2%
USD	187	188	-0.5%

July 2025 NTD/USD=29.300



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